

My Financial Goal Plan



BETTIS
FINANCIAL

Goal Action Plan

Short Term Goals: these are goals that can be achieved in 1-3 months

Goal #1

Goal #2

Goal #3

Long Term Goals: these are goals that can be achieved in 6 months to 1 year

Goal #4

Goal #5

Goal #6

Goal Action Plan

Goal #1

Step 1:

Step 2:

Step 3:

Step 4:

Potential Obstacles

Potential Solutions

Expected Completion date:

Goal Action Plan

Goal #2

Step 1:

Step 2:

Step 3:

Step 4:

Potential Obstacles

Potential Solutions

Expected Completion date:

Goal Action Plan

Goal #3

Step 1:

Step 2:

Step 3:

Step 4:

Potential Obstacles

Potential Solutions

Expected Completion date:

Goal Action Plan

Goal #4

Step 1:

Step 2:

Step 3:

Step 4:

Potential Obstacles

Potential Solutions

Expected Completion date:

Goal Action Plan

Goal #5

Step 1:

Step 2:

Step 3:

Step 4:

Potential Obstacles

Potential Solutions

Expected Completion date:

Goal Action Plan

Goal #6

Step 1:

Step 2:

Step 3:

Step 4:

Potential Obstacles

Potential Solutions

Expected Completion date: